

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : Chapter 11
: :
TRIDENT RESOURCES CORP., et al.,¹ : Case No. 09-13150 (MFW)
: :
: :
Debtors. : (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 15, 2010 AT 9:30 A.M. (EDT)**²

I. UNCONTESTED MATTER WITH CERTIFICATION OF COUNSEL:

1. Motion of the Debtors for Entry of an Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Assumption of Certain Unexpired Leases of Nonresidential Real Property [Docket No. 281; filed 3/16/10]

Response Deadline: March 29, 2010 at 4:00 p.m. (EDT); extended to April 1, 2010 at 10:00 a.m. (EDT) for the U.S. Department of Justice

Objections/Responses Received:

- A. Objection by the United States to the Motion of the Debtors for Entry of an Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Assumption of Certain Unexpired Leases of Nonresidential Real Property [Docket No. 306; filed March 31, 2010]

¹ The Debtors in these Chapter 11 Cases, along with each Debtor's place of incorporation and the last four digits of its federal tax identification number, where applicable, are: Trident Resources Corp. (*Delaware*) (2788), Aurora Energy LLC (*Utah*) (6650), NexGen Energy Canada, Inc. (*Colorado*) (9277), Trident CBM Corp. (*California*) (3534), and Trident USA Corp. (*Delaware*) (6451). The corporate address for each of the Debtors is Suite 1000, 444-7th Avenue SW Calgary, Alberta T2P 0X8, Canada.

² The hearing will be held before The Honorable Mary F. Walrath at the United States Bankruptcy Court for the District of Delaware, 824 North Market Street, 5th Floor, Courtroom 4, Wilmington, Delaware 19801. Any party who wishes to appear telephonically at the May 3, 2010 hearing must contact COURTCALL, LLC at 866-582-6878 **prior to 12:00 p.m. (noon) (Eastern Daylight Time) on Monday, June 14, 2010** in accordance with the *Instructions for Telephonic Appearances Effective January 5, 2005, Revised April 27, 2009*.

Related Documents:

- i. Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Assumption of Certain Unexpired Leases of Nonresidential Real Property [Docket No. 315; filed 4/6/10]
- ii. Certification of Counsel Regarding Order Pursuant to Section 365 of the Bankruptcy Code Authorizing the Assumption of Certain Unexpired Leases of Nonresidential Real Property [Docket No. 390; filed 6/10/10]

Status: The Court entered an order on April 6, 2010 granting the relief requested by this Motion, except with respect to certain nonresidential real property leases with the United States. The Debtors submitted a certification of counsel and revised form of order fully resolving this matter on June 10, 2010. Accordingly, a hearing is only necessary to the extent that the Court has questions or concerns.

II. UNCONTESTED MATTER GOING FORWARD:

2. Second Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 349; filed 5/5/10]

Objection Deadline: June 4, 2010 at 4:00 p.m. (EDT)

Objections/Responses Received: Informal comments from the United States.

Related Documents:

- i. Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 295; filed 3/29/10]
- ii. Disclosure Statement with Respect to Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 296; filed 3/29/10]
- iii. Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 337; filed 4/30/10]
- iv. Disclosure Statement With Respect to Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 338; filed 4/30/10]

- v. Notice of Filing of (I) Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession, and (II) Disclosure Statement With Respect to the Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 339; filed 5/1/10]
- vi. Notice of Revised Proposed Form of Order With Respect to Debtors' Motion for Entry of an Order (I) Approving the Notice of Disclosure Statement Hearing; (II) Approving the Disclosure Statement; (III) Fixing the Record Date; (IV) Approving the Notice and Objection Procedures in Respect of Confirmation of the Plan of Reorganization; (V) Approving Solicitation Packages and Procedures for Distribution Thereof; (VI) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan of Reorganization; (VII) Establishing Voting Deadline; (VIII) Approving Procedures for Vote Tabulation; (IX) Approving the Rights Offering Procedures and Subscription Form; and (X) Authorizing the Employment and Retention of Epiq Systems as Subscription Agent *Nunc Pro Tunc* to April 8, 2010 [Docket No. 340; filed 5/1/10]
- vii. Disclosure Statement With Respect to Second Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 350; filed 5/5/10]
- viii. Notice of Filing of (I) Second Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession, and (II) Disclosure Statement With Respect to Second Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 351; filed 5/5/10]
- ix. Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Approving the Notice of Disclosure Statement Hearing; (II) Approving the Disclosure Statement; (III) Fixing the Record Date; (IV) Approving the Notice and Objection Procedures in Respect of Confirmation of the Plan of Reorganization; (V) Approving Solicitation Packages and Procedures for Distribution Thereof; (VI) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan of Reorganization; (VII) Establishing Voting Deadline; (VIII) Approving Procedures for Vote Tabulation; (IX) Approving the Rights Offering Procedures and Subscription Form; and (X) Authorizing the Employment and Retention of Epiq Systems as Subscription Agent *Nunc Pro Tunc* to April 8, 2010 [Docket No. 352; filed 5/5/10]
- x. Order (I) Approving the Notice of Disclosure Statement Hearing; (II) Approving the Disclosure Statement; (III) Fixing the Record Date; (IV)

Approving the Notice and Objection Procedures in Respect of Confirmation of the Plan of Reorganization; (V) Approving Solicitation Packages and Procedures for Distribution Thereof; (VI) Approving the Forms of Ballots and Establishing Procedures for Voting on the Plan of Reorganization; (VII) Establishing Voting Deadline; (VIII) Approving Procedures for Vote Tabulation; (IX) Approving the Rights Offering Procedures and Forms; and (X) Authorizing the Employment and Retention of Epiq Systems as Subscription Agent *Nunc Pro Tunc* to April 8, 2010 [Docket No. 353; filed 5/5/10]

- xi. Notice of (I) Approval of Disclosure Statement, (II) Establishment of Record Dates, (III) Hearing on Confirmation of the Plan and Procedures for Objecting to Confirmation of the Plan, and (IV) Procedures and Deadline for Voting on the Plan [Docket No. 354; filed 5/6/10]
- xii. Notice of Filing of Revised Second Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 383; filed 6/10/10]
- xiii. Supplemental Filing to Plan Supplement [Docket No. 384; filed 6/10/10]
- xiv. Debtors' Memorandum of Law in Support of Second Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 385; filed 6/10/10]
- xv. Declaration of Ronda K. Collum of the Garden City Group, Inc., Regarding the Methodology for the Tabulation of Ballots Accepting or Rejecting the Second Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 386; filed 6/10/10]
- xvi. Declaration of Neil A. Augustine in Support of Confirmation of the Second Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 387; filed 6/10/10]
- xvii. Declaration of Todd A. Dillabough in Support of Confirmation of the Second Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession [Docket No. 388; filed 6/10/10]
- xviii. Notice of Filing of Proposed Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Joint Plan of Reorganization of Trident Resources Corp. and Certain Affiliated Debtors and Debtors in Possession Under Chapter 11 of the Bankruptcy Code [Docket No. 389; filed 6/10/10]

Status: The hearing on this matter will go forward.

Dated: June 11, 2010
Wilmington, Delaware

Respectfully submitted,



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