

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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 In re: : Chapter 11  
 TRIDENT RESOURCES CORP., et al.,<sup>1</sup> : Case No. 09-13150 (MFW)  
 : (Jointly Administered)  
 Debtors. :  
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**NOTICE OF DEADLINES FOR FILING PROOFS OF CLAIM (INCLUDING CLAIMS UNDER SECTION 503(B)(9) OF THE BANKRUPTCY CODE) AGAINST DEBTORS**

**TO: ALL ENTITIES WHO MAY HAVE CLAIMS, INCLUDING 503(b)(9) CLAIMS (AS DEFINED HEREIN), AGAINST THE DEBTORS LISTED BELOW:**

**PLEASE TAKE NOTICE THAT:**

1. On September 8, 2009, the above-captioned debtors and debtors in possession (each a “Debtor” and collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the District of Delaware (the “Court”). Set forth below are the names, addresses and the case numbers for the Debtors:

DEBTOR	ADDRESS	CASE NO.
Trident Resources Corp.	444 - 7 Avenue SW, Suite 1000 Calgary, Alberta T2P 0X8 Canada	09-13150
NexGen Energy Canada, Inc.	444 - 7 Avenue SW, Suite 1000 Calgary, Alberta T2P 0X8 Canada	09-13151
Trident USA Corp.	444 - 7 Avenue SW, Suite 1000 Calgary, Alberta T2P 0X8 Canada	09-13152
Trident CBM Corp.	444 - 7 Avenue SW, Suite 1000 Calgary, Alberta T2P 0X8 Canada	09-13153
Aurora Energy LLC	444 - 7 Avenue SW, Suite 1000 Calgary, Alberta T2P 0X8 Canada	09-13154

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<sup>1</sup> The Debtors in these Chapter 11 Cases, along with each Debtor’s place of incorporation and the last four digits of its federal tax identification number, where applicable, are: Trident Resources Corp. (*Delaware*) (2788), Aurora Energy LLC (*Utah*) (6650), NexGen Energy Canada, Inc. (*Colorado*) (9277), Trident CBM Corp. (*California*) (3534), and Trident USA Corp. (*Delaware*) (6451).

**DEADLINE FOR FILING CLAIMS AGAINST THE DEBTORS:**

2. On March 23, 2010, the Court entered an order [Docket No. 285] (the “Bar Date Order”) establishing certain deadlines for the filing of proofs of claim in the Debtors’ chapter 11 cases. Pursuant to the Bar Date Order, all persons and entities, including individuals, partnerships, estates, trusts and governmental units who have a claim or potential claim, (including claims under section 503(b)(9) of the Bankruptcy Code, “503(b)(9) Claims”), against any of the Debtors that arose prior to September 8, 2009, no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before **April 26, 2010 at 5:00 p.m. (Prevailing Eastern Time)** (the “Bar Date”). The Bar Date applies to all claims against the Debtors that arose before September 8, 2009, including 503(b)(9) Claims, except the Excluded Claims listed in paragraph 5 below. The Bar Date Order also sets procedures to be used for filing proofs of claim, which are summarized in this notice for your convenience.

3. You **MUST** file a proof of claim if you have any claim against the Debtors that arose before September 8, 2009. The only exception to this requirement is for claims described in paragraph 5 below. Acts or omissions that occurred before September 8, 2009 may give rise to claims subject to the Bar Date even if the claims may not have become known or fixed or liquidated until after September 8, 2009. **ANY CLAIMS YOU HAVE AGAINST THE DEBTORS MUST BE TIMELY FILED, AND IF NOT, YOU WILL BE BARRED FROM VOTING ON ANY PLAN OF REORGANIZATION IN THESE CHAPTER 11 CASES AND FROM RECEIVING ANY DISTRIBUTION UNDER ANY SUCH PLAN ON ACCOUNT OF SUCH CLAIMS.** Under section 101(5) of the Bankruptcy Code and as used herein, the word “claim” means: (a) a right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured or unsecured; or (b) a right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured or unsecured.

4. **EACH OF THE DEBTORS ARE ALSO DEBTOR APPLICANTS IN PROCEEDINGS COMMENCED UNDER THE COMPANIES CREDITORS’ ARRANGEMENT ACT (CANADA) IN THE COURT OF QUEENS BENCH ALBERTA, JUDICIAL DISTRICT OF CALGARY (THE “CANADIAN PROCEEDINGS”). ALL CLAIMS AGAINST THE DEBTORS MUST BE FILED IN, AND ONLY IN, THE CHAPTER 11 CASES, IN ACCORDANCE WITH THE PROCEDURES SET FORTH IN THE BAR DATE ORDER. NO CLAIMS AGAINST THE DEBTORS FILED IN THE CANADIAN PROCEEDINGS WILL BE CONSIDERED OR DEEMED TIMELY FILED. FOR INFORMATION REGARDING THE CANADIAN PROCEEDINGS OR INSTRUCTIONS TO FILE A PROOF OF CLAIM WITH THE CANADIAN COURT FOR CANADIAN DEBTORS THAT ARE NOT ALSO DEBTORS IN THESE CHAPTER 11 CASES, PLEASE VISIT <http://cfcanada.fticonsulting.com/trident/> OR CALL (403) 770-1691.**

5. The Bar Date Order provides that creditors do **NOT** have to file proofs of claim by the Bar Date for the types of claims and interests listed below in this paragraph (collectively, the "Excluded Claims"). You should not file a proof of claim at this time for any Excluded Claim. The Court may enter one or more separate orders at a later time requiring creditors to file proofs of claim for some kinds of Excluded Claims and setting related deadlines. If the Court does enter such an order, you will receive notice of it. Excluded Claims include:

- Claims for which a proof of claim has already been filed with the Clerk of the Bankruptcy Court for the District of Delaware (the "Clerk") or with The Garden City Group Inc. ("GCG" or the "Claims Agent"), the Debtors' claims, notice and balloting agent, in a form substantially similar to Official Bankruptcy Form No. 10 ("Official Form 10");
- Claims listed on the Debtors' schedules of assets and liabilities and statements of financial affairs (the "Schedules"); provided, however, that: (i) the Claim is not scheduled as "disputed," "contingent" or "unliquidated;" (ii) the Claimant does not disagree with the amount, nature and priority of the Claim as set forth in the Schedules; and (iii) the Claimant does not dispute that the Claim is an obligation of the specific Debtor against which the Claim is listed in the Schedules;
- Any Claim that this Court allowed before the Bar Date Order;
- Any Claim against the Debtors that has been paid in full by the Debtors;
- Any Claim that is subject to other specific deadlines fixed by this Court;
- Any Claim of any Debtor or its non-Debtor subsidiaries or affiliates, including the Canadian Debtors, against any of the Debtors;
- Any Claim of a claimant of the Debtors, if an order of this Court authorized the Debtors to honor such Claim in the ordinary course as an obligation; provided, however, that a claimant (and any subrogee or assignee of a claimant) must submit a Proof of Claim by the Bar Date if its Claim relates to damages arising from, without limitation, Claims for breach of contract, breach of warranty, misrepresentation, tort or any other legal or equitable theory;

- Any Claim that is limited exclusively to the repayment of principal, interest and/or other applicable fees and charges owed under any loan to which the Debtors are party pursuant to a credit agreement (a “Debt Instrument”); provided, however, that: (i) an agent under a Debt Instrument must file one proof of claim, on or before the Bar Date, with respect to the repayment by the Debtors of principal, interest and other applicable fees, charges or other claims on or under such Debt Instrument, and (ii) any person or entity that wishes to assert a claim arising out of or relating to a Debt Instrument, other than a claim for the repayment by the Debtors of principal, interest and other applicable fees and charges on or under the Debt Instrument, will be required to file a proof of claim, unless another exception in this paragraph applies;
- Any Claim that is based on an interest in an equity security of the Debtors; provided, however, that any Claimant who wishes to assert a Claim against the Debtors based on, without limitation, Claims for damages or rescission based on the purchase or sale of an equity security, must file a proof of claim on or before the Bar Date. The Debtors reserve all rights with respect to any such Claims including, *inter alia*, to assert that such Claims are subject to subordination pursuant to section 510(b) of the Bankruptcy Code;
- Any Claims of the Debtors’ current officers and directors relating to such officer’s or director’s service to the Debtors or any of the Debtors’ non-Debtor subsidiaries or affiliates; and
- Any Claims allowable under sections 503(b) and 507(a)(2) of the Bankruptcy Code as an administrative expense of the Debtors’ Chapter 11 Cases, **with the exception of 503(b)(9) Claims (with respect to the value of the goods received by the Debtors within 20 days of the Petition Date), which are subject to the Bar Date as provided above.**

**6. THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT THE DEBTORS BELIEVE YOU HAVE A CLAIM.**

7. If the Debtors amend the Schedules after you receive this notice, the Debtors will give notice of that amendment to the holders of the Claims that are affected by it, and those holders will be given an opportunity to file proofs of claim before a new deadline that will be specified in that future notice.

8. The Bankruptcy Code provides that the Debtors may, at any time before a plan of

reorganization is confirmed by the Court, choose to reject certain executory contracts or unexpired leases. If your contract or lease is rejected, you may have a claim resulting from that rejection. The deadline to file a proof of claim for damages relating to the rejection of the contract or lease is the later of (a) the Bar Date, or (b) the date provided in (i) the order authorizing the Debtors to reject or (ii) the notice of rejection of the contract or lease or, if no such date is provided, then 30 days after the date the order is entered or notice is provided.

**INSTRUCTIONS FOR FILING PROOFS OF CLAIM:**

9. If you file a proof of claim, your filed proof of claim must (a) be written in the English language, (b) be denominated in lawful currency of the United States, (c) be signed by the claimant or, if the claimant is not an individual, by an authorized agent of the claimant, (d) include as attachments any documents on which the claim is based, and (e) conform substantially with the enclosed proof of claim form or to Official Form No. 10. If a proof of claim form is not enclosed with this notice, you may obtain a proof of claim form from any bankruptcy court clerk's office, from your lawyer, from certain business supply stores, from [www.uscourts.gov/bankform](http://www.uscourts.gov/bankform), or by contacting The Garden City Group, Inc., P.O. Box 9545, Dublin, OH 43017-4845, Telephone: (866) 352-6496.

**10. YOU MUST SPECIFICALLY IDENTIFY THE DEBTOR AGAINST WHICH YOU ASSERT A CLAIM, BY NAME AND PROPER CHAPTER 11 CASE NUMBER. IF YOU HAVE A CLAIM AGAINST MORE THAN ONE DEBTOR, YOU MUST FILE A SEPARATE PROOF OF CLAIM WITH RESPECT TO EACH SUCH DEBTOR ON OR BEFORE THE APPLICABLE BAR DATE.**

**11. Your proof of claim form must be filed so as to be received on or before 5:00 p.m. Prevailing Eastern Time on April 26, 2010.** You can file your proof of claim by sending the original proof of claim to: **if by mail:** Trident Resources Corp. Claims Processing Center, c/o The Garden City Group, Inc., P.O. Box 9545, Dublin, OH 43017-4845; or **if by hand or overnight courier:** Trident Resources Corp. Claims Processing Center, c/o The Garden City Group, Inc., 5151 Blazer Parkway, Suite A, Dublin, OH 43017. **Proofs of claim sent via facsimile or e-mail will not be accepted.** Proofs of claim will be deemed filed only when actually **RECEIVED** by The Garden City Group, Inc. at one of the addresses listed above on or before the Bar Date.

**CONSEQUENCES OF MISSING THE DEADLINE FOR FILING CLAIMS:**

**12. EXCEPT WITH RESPECT TO EXCLUDED CLAIMS (AS DESCRIBED IN PARAGRAPH 5), IF YOU FAIL TO FILE A PROOF OF CLAIM ON OR BEFORE 5:00 P.M. PREVAILING EASTERN TIME ON THE APPLICABLE BAR DATE ON ACCOUNT OF ANY CLAIM YOU WISH TO ASSERT AGAINST THE DEBTORS, THEN:**

- **YOU WILL NOT RECEIVE ANY DISTRIBUTION IN THESE CHAPTER 11 CASES ON ACCOUNT OF THAT CLAIM;**

- **THE DEBTORS AND THEIR PROPERTY WILL BE DISCHARGED FROM ANY AND ALL LIABILITY WITH RESPECT TO THAT CLAIM; AND**
- **YOU WILL NOT BE PERMITTED TO VOTE ON ANY PLAN OR PLANS OF REORGANIZATION FOR THE DEBTORS ON ACCOUNT OF THESE BARRED CLAIMS.**

**EXAMINATION OF SCHEDULES:**

13. The Debtors' Schedules and the Bar Date Order may be examined and inspected by interested parties during regular business hours at (a) the offices of Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036, (b) Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, Delaware 19801, or (c) the Clerk of the Bankruptcy Court, United States Bankruptcy Court, District of Delaware, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, during posted hours. The Debtors' Schedules and the Bar Date Order are also available online at [www.tridentrestructuring.com](http://www.tridentrestructuring.com). The Court's docket sheet and documents are also accessible at the Court's internet site: <https://ecf.deb.uscourts.gov> through an account obtained from the PACER website at <http://pacer.psc.uscourts.gov>. Creditors that wish to rely on the Schedules will have the responsibility for determining that their Claims are listed accurately on them and whether such claim is scheduled as contingent, unliquidated or disputed, which would require the timely filing of a proof of claim to preserve such claim.

**QUESTIONS:**

14. Proof of claim forms and a copy of the Bar Date Order may be obtained by visiting [www.tridentrestructuring.com](http://www.tridentrestructuring.com) or by contacting The Garden City Group, Inc., P.O. Box 9545, Dublin, OH 43017-4845, Telephone: (866) 352-6496. The Claims Agent cannot advise you how to, or whether you should file a proof of claim form.

**15. A HOLDER OF A POSSIBLE CLAIM AGAINST ANY OF THE DEBTORS SHOULD CONSULT AN ATTORNEY REGARDING ANY MATTERS NOT COVERED BY THIS NOTICE, SUCH AS WHETHER THE HOLDER SHOULD FILE A PROOF OF CLAIM.**

Dated: March 23, 2010  
Wilmington, Delaware

BY ORDER OF THE COURT:  
THE HONORABLE MARY F. WALRATH

Mark D. Collins (No. 2981)  
Paul Heath (No. 3704)  
RICHARDS, LAYTON & FINGER, P.A.  
One Rodney Square  
920 North King Street  
Wilmington, Delaware 19801  
(302) 651-7700 (Telephone)  
(302) 651-7701 (Facsimile)

and

AKIN GUMP STRAUSS HAUER & FELD LLP

Ira S. Dizengoff, admitted *pro hac vice*

One Bryant Park

New York, NY 10036

(212) 872-1000 (Telephone)

(212) 872-1002 (Facsimile)

AKIN GUMP STRAUSS HAUER & FELD LLP

Scott L. Alberino, admitted *pro hac vice*

1333 New Hampshire Avenue, N.W.

Washington DC 20036

(202) 887-4000 (Telephone)

(202) 887-4288 (Facsimile)

*Attorneys for the Debtors and*

*Debtors in Possession*